



NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE SHARES OF Taufika Foods and Agro Industries Limited.

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter No. BSEC/CI/IPO-301/2019/278 dated November 30, 2020 for raising capital through Initial Public Offerings (IPO) of Ordinary Shares of Taufika Foods and Agro Industries Limited under fixed price method. All the Eligible Investors (EIs) are hereby requested to visit website www.essbangladesh.com to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the (EIs) are as follows-

A. IPO SUMMARY:

Issue Name	:	Taufika Foods and Agro Industries Limited
Issue Code	:	LOVELLO
Total Fund to be raised through IPO	:	BDT 300,000,000
Total Number of Shares to be Offloaded	:	30,000,000
Face Value	:	BDT 10/- each share
Market Lot	:	500 Shares
Managers to the Issue	:	Banco Finance And Investment Limited Sandhani Life Finance Limited

B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):

Eligibility of EIs for Subscription	:	Minimum investment in listed securities at market price for approved pension funds, recognized provident funds and approved gratuity funds amounting BDT 50,00,000 (Taka fifty lacs only) and for other EIs BDT 1,00,00,000 (Taka one crore only) as on the end of December 23, 2020.
Period of Subscription	:	Starts at 10:00 a.m. on January 03, 2021 Closes at 5:30 p.m. on January 07, 2021
Deposit of collateral and Subscription Fee	:	Starts at 10:00 a.m. on January 03, 2021 Closes at 2:00 p.m. on January 07, 2021
Total Fund to be raised from EIs	:	BDT 120,000,000
Total Number of Shares to Offered for EIs	:	12,000,000
Maximum Amount allowed for Subscription by an EI	:	BDT 2,400,000
Maximum Number of Shares to Offered for an EI	:	240,000
Maximum Number of Subscription can be placed by an EI	:	1 (One)
Subscription Fee for an EI	:	BDT 3,000
Collateral amount for an EI	:	100% Subscription Amount
Mode of payment	:	Pay Order/Demand Draft/ B.B. Cheque /Cash

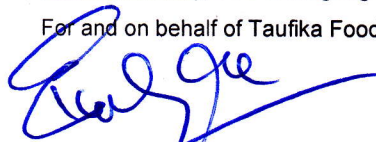
C. BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:

Account Name	:	DHAKA STOCK EXCHANGE LIMITED
Bank Name	:	Social Islami Bank Limited
Bank Account Number	:	0021360003343
Branch Name	:	Any Branch in Bangladesh

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the shares of Taufika Foods and Agro Industries Limited.

Prospectus of Taufika Foods and Agro Industries Limited is available in the website(s) of the Issuer Company (www.lovello.club), Managers to the Issue (www.bfilbd.org, www.slflbd.com), Dhaka Stock Exchange Limited (www.dsebd.org) and Chittagong Stock Exchange Ltd. (www.cse.com.bd).

For and on behalf of Taufika Foods and Agro Industries Limited.


Md. Ekramul Haque
Managing Director

Taufika Foods and Agro Industries Ltd.

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